



Your Will  
for Carey's Future  
.....  
**The Torchbearers**



**Carey**  
Baptist Grammar School



# The gift of a Carey education

Our years at school have a significant role in shaping who we are, what we believe and what we can become. The networks and friendships formed during our school years can also accompany us throughout our life.

In our rapidly changing local, national and global world, it is more important than ever that Carey continues its strong focus on developing wise, independent and motivated young people who will flourish and lead with courage, compassion and intelligence. Bequests are vital to this vision.

The gift of education is one of the greatest contributions you can make to empower future generations of young people. Your philanthropic support, in the form of a gift in your Will, is an enduring way of empowering current and future Carey students and strengthening the School's future.

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***Together we are one – inspired and dedicated to our shared responsibility for shaping the citizens of tomorrow. We are Carey. We thrive together.***

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While income from tuition fees covers salaries, day-to-day costs and maintenance, it is not enough to enable the implementation of the vision we have for our school and future generations of students. Philanthropic giving transforms the learning experience for our students well beyond what we can provide with fees alone.

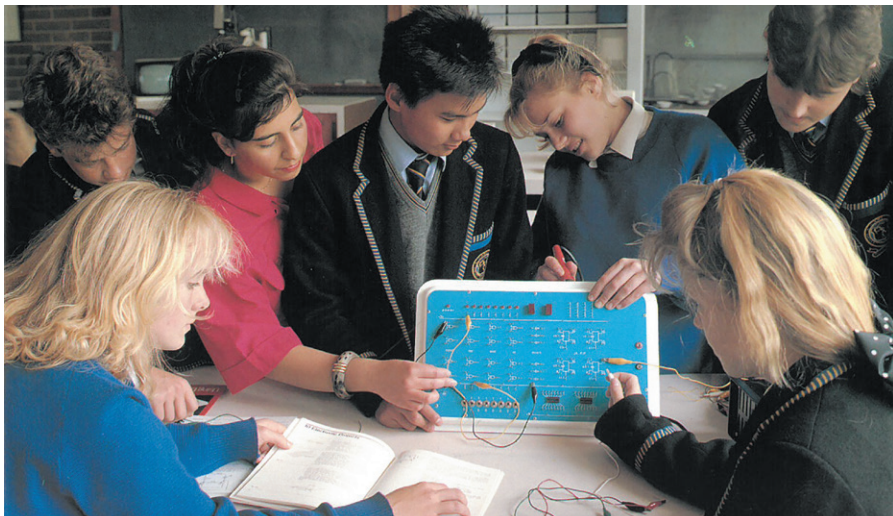
The significance of your gift is not necessarily its size, but rather the recognition of your belief in the importance of education and the opportunity it provides.

***"At Carey there is a big emphasis on being a good person. I have learnt so much about myself and about other people. There is a spot for everybody, no matter your interest or background." Ted Rechner (2020)***

***"The opportunities Carey provides enabled me to create friendships across year levels. I really enjoyed coming to school each day – there was always help and support to build your confidence." Alexandra Condilis (2020)***



# Carey's Torchbearers



At Carey, the torch has a special meaning and significance demonstrated by its use in our school song and magazine. It also features in our logo, with the torch held high by the torchbearer, lighting the way forward.

The Torchbearers is named to reflect this symbol, as we are lighting the way, through a bequest, for current and future generations of Carey students.

The Torchbearers honour and recognise those who have taken the opportunity to invest in our students' futures through a bequest. Members of the Torchbearers are invited to major school events, advance tours of our new facilities and special membership events.

Membership allows you to maintain a close connection with the School and receive timely information about its strategic directions. Your gift will be acknowledged in important school publications, including our annual Impact of Giving report.

While we encourage all bequest donors to become members of The Torchbearers, we also welcome and respect bequests made anonymously.

*Above: Cover picture from the 'Responsible Co-education' booklet 1992*

# Lighting the way



Carey's co-educational environment provides the best preparation for students to fulfil their potential individually and as part of the wider communities in which they live and serve. We celebrate diversity and nurture the unique talents and growth of every student and member of staff.

Since 1923 when the School was founded, it has been developed and enhanced from generation to generation by bequests and other philanthropic gifts. Some families have established scholarships and prizes, while others have directed their gifts to a variety of projects or causes that benefit our students.

Leaving a gift in your Will enables you to:

- Target your support to an interest or passion of your own, such as scholarships; music, drama or sport; enhancing our library resources; developing remarkable teachers; or the building of inspiring teaching and learning spaces
- Demonstrate your ongoing support for Carey's students
- Have a lasting impact on the School
- Celebrate your special connection with Carey



# Thriving together



Leaving a gift in your Will provides a wonderful lasting impact for current and future generations of Carey students.

Bequests to Carey are typically used to support one of the following areas:

- Providing scholarships and bursaries that deliver learning and life opportunities for students from a diverse range of backgrounds
- Improving our learning and teaching infrastructure to foster the education, growth and creativity of our students
- General purposes to enable the School to support areas of greatest need

If you would like to tailor your bequest to a particular purpose, please contact the Advancement Office to discuss your preference in confidence. We can work with you to ensure your bequest fulfils your intent and wishes.



Your bequest can be in the form of:

- A proportion of the estate
- A proportion of the residue of the estate
- Particular assets
- An amount you specify

The School receives bequests of all sizes. Every bequest makes a difference to our students' lives.

If you already have a Will, you can simply add a Codicil to include Carey – see attached at the back of this brochure.

Carey is committed to leading practice funds management and careful oversight to ensure your gift is administered in accordance with your wishes. We recommend that you obtain independent legal and financial advice when preparing or updating your Will.



## FAQ



**My bequest is not likely to be large — is it worthwhile to give?**

Yes, it is absolutely worthwhile. Over time, and with sound management to retain and grow the capital, funds invested for scholarships and bursaries distribute many times their initial capital to assist students. Even modest gifts can have a substantial impact in assisting students with financial need.

**I am thinking of leaving a scholarship to help a specific group of students. Is this possible?**

Many bequests are targeted to assist a group of students – for example, students with refugee backgrounds or Indigenous students – with whom the

donor has a strong affinity. To ensure your gift is feasible in the long term, we strongly recommend you speak with the Advancement Office about your intentions before you revise your Will.

**Is there a minimum bequest for establishing a perpetual scholarship?**

Yes, in general the minimum donation required to establish a named scholarship in perpetuity is \$750,000. It is also possible to contribute to existing funds, such as means-tested scholarships for students in need or students from refugee backgrounds. Alternatively, you may be interested in a perpetual prize.

*Above: Students in film class circa 1980*



## In their words



**Bruce and Liz Murray**

*"As a former student, staff member and parent there is much for which I am grateful to Carey. By leaving a gift in my Will I am able to express my appreciation and support future generations of Carey students. I am particularly grateful for the friendships I have made with fellow students and alumni, parents and staff. To the founders of Carey, to those who have been part of its community over almost 100 years and to those who will guide its future, I thank you."*



**Heather and Geoff Hebbard**

*"We plan to leave a gift in our Will as we are keen to support the growing philanthropic community at Carey and influence the lives and education of students at the School for years to come. My children and I are all Carey alumni, and we greatly value our ongoing relationship with the School. Our gift will allow us to give back to the School and make a meaningful contribution to its future students."*

# Thank you for lighting the future

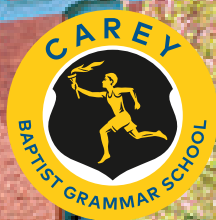
If you have finalised your bequest, please contact the Advancement Office so we can acknowledge your future gift and welcome you to The Torchbearers.

If you would like to explore the best options for a bequest for you and your family, please do not hesitate to contact us in confidence.

Thank you for considering a gift in your Will to Carey. Your gift will have a lasting impact on future generations of Carey students.







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